

Düsseldorf Stock Exchange approves listing of new shares in Concado SE, in future heygold SE. - Capital measures are implemented.

Heidelberg, October 28, 2022

The Annual General Meeting of Concado SE (ISIN DE000A3H3L28), with its registered office in Frankfurt am Main, (the "Company") had resolved on October 7, 2022, among other things, a capital increase against contribution in kind with accompanying cash capital increase as well as the renaming of the Company to "heygold SE", the relocation of the registered office to Cologne and the amendment of the corporate purpose.

Today, the company has been informed about the approval of the Düsseldorf Stock Exchange for the reorganization of the company. The new shares from the capital increases resolved by the Annual General Meeting will be included in trading on the Regulated Unofficial Market of the Düsseldorf Stock Exchange.

In accordance with the resolution of the Annual General Meeting, the capital increase against contribution in kind may only be filed for entry in the Commercial Register if the approval of a German stock exchange for the listing of the Company's shares after entry of the capital increase against contribution in kind is guaranteed. As of today, the Düsseldorf Stock Exchange granted the corresponding approval.

The capital measures resolved by the Annual General Meeting on October 7, 2022, the change of name, the relocation of the registered office and the change in the purpose of the Company are not yet effective, but they will now be implemented promptly.

As part of the capital increase against contributions in kind resolved by the Annual General Meeting, the share capital of the Company shall be increased by EUR 2,166,000.00 by issuing 2,166,000 new no-par value bearer shares (ordinary shares), each with a pro rata amount of the share capital of EUR 1.00, against contributions in kind (hereinafter "New Shares (I)"). The New Shares (I) will be issued at an issue price of EUR 1.00 per share. All shareholders of GTS AG with registered office in Cologne (hereinafter "GTS AG") and all shareholders of Deutsches Edelmetallhaus GmbH with registered office in Cologne (hereinafter "Deutsches Edelmetallhaus GmbH") were admitted to subscribe for the New Shares (I), excluding the subscription rights of the shareholders of the Company.

In addition, the share capital of the Company was increased by resolution of the Extraordinary General Meeting against cash contributions by up to EUR 500,000.00 by issuing up to 200,000 new no-par value bearer shares (hereinafter "New Shares (II)"). The subscription rights of shareholders have been excluded. The New Shares (II) will be issued at an issue price of EUR 2.50 per share; the total issue price of the New Shares (II) is therefore EUR 500,000.00.



As a result of the resolved capital measures and the further amendments to the Articles of Association, the Company is carrying out an operational realignment and will in future be active in the areas of trading in and with precious metals, asset-related tokenization, the distribution of vouchers for payment in kind, the sale of co-ownership shares in a defined collective holding, the sale of tokens as proof of co-ownership shares in the collective holding and the development, operation and sale of a payback system.

With today's approval by the Düsseldorf Stock Exchange, all requirements for the implementation of the realignment are now fulfilled.

For more information, please visit www.heygold.se

About heygold SE

heygold SE combines tradition and modernity in an innovative way. By bundling the expertise of Deutsche Edelmetallhaus GmbH and the neo-precious metals trading company heygold.com (GTS AG), we tap valuable synergies from the classic and digital trading of gold and other precious metals.

Our vision is to modernize precious metal trading. Whether young or old, with a low or high budget, with industry knowledge or without, we believe: Everyone should have the ability to buy and sell gold and other precious metals simply and easily.

As a progressive omnichannel precious metals dealer, we enable customers to decide for themselves when, how and how much they want to invest in precious metals. We offer the right solution for every customer requirement, whether offline in the retail store or online via the web or in the super app.

The successive expansion of the portfolio as well as the range of services in the off- and online channels will open up additional target groups. The consistent digitization of our business processes and the associated scalability allow heygold SE to open up markets far beyond the borders of Germany.

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